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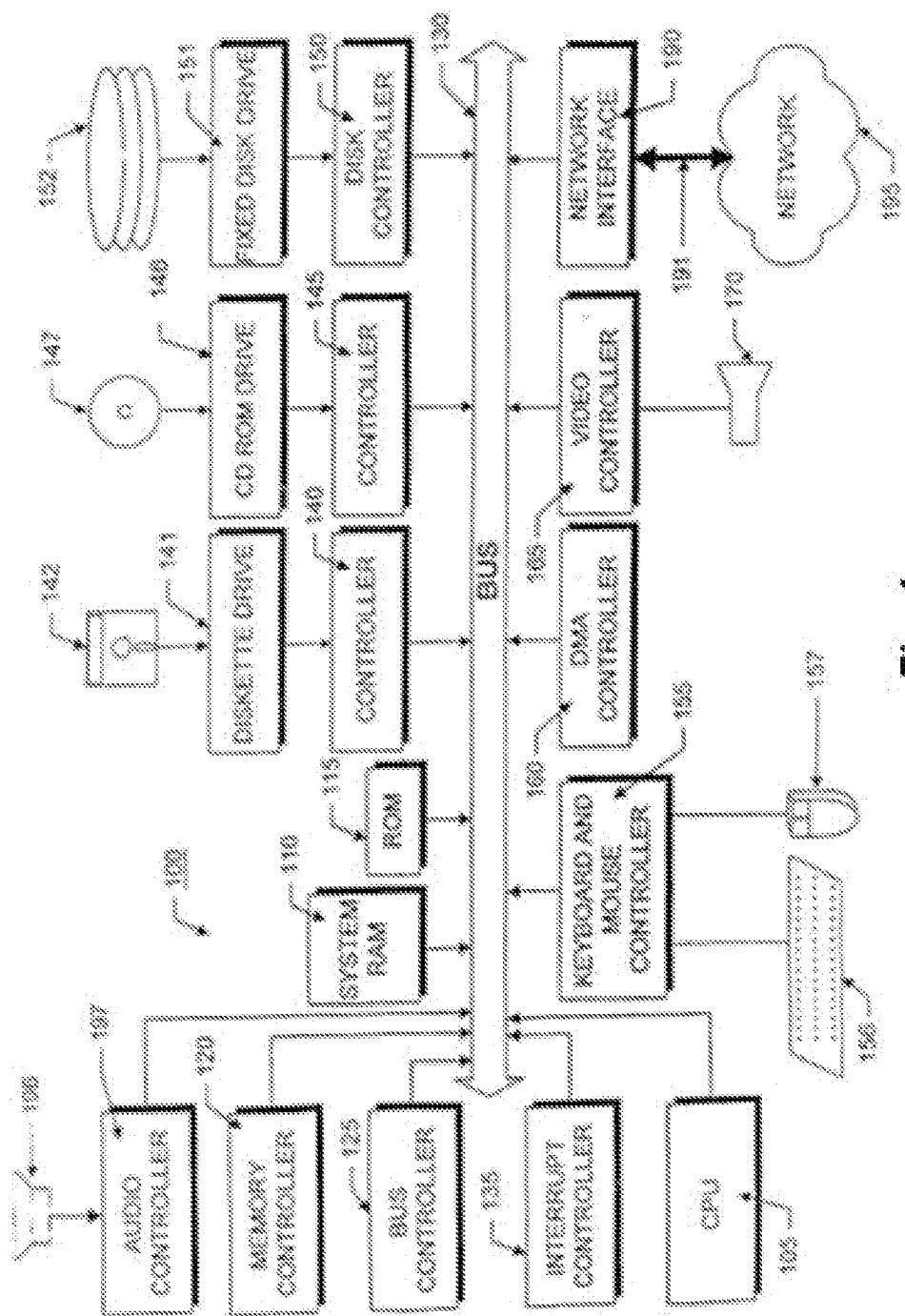


Fig. 1
(PRIOR ART)

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
REPLACEMENT SHEET

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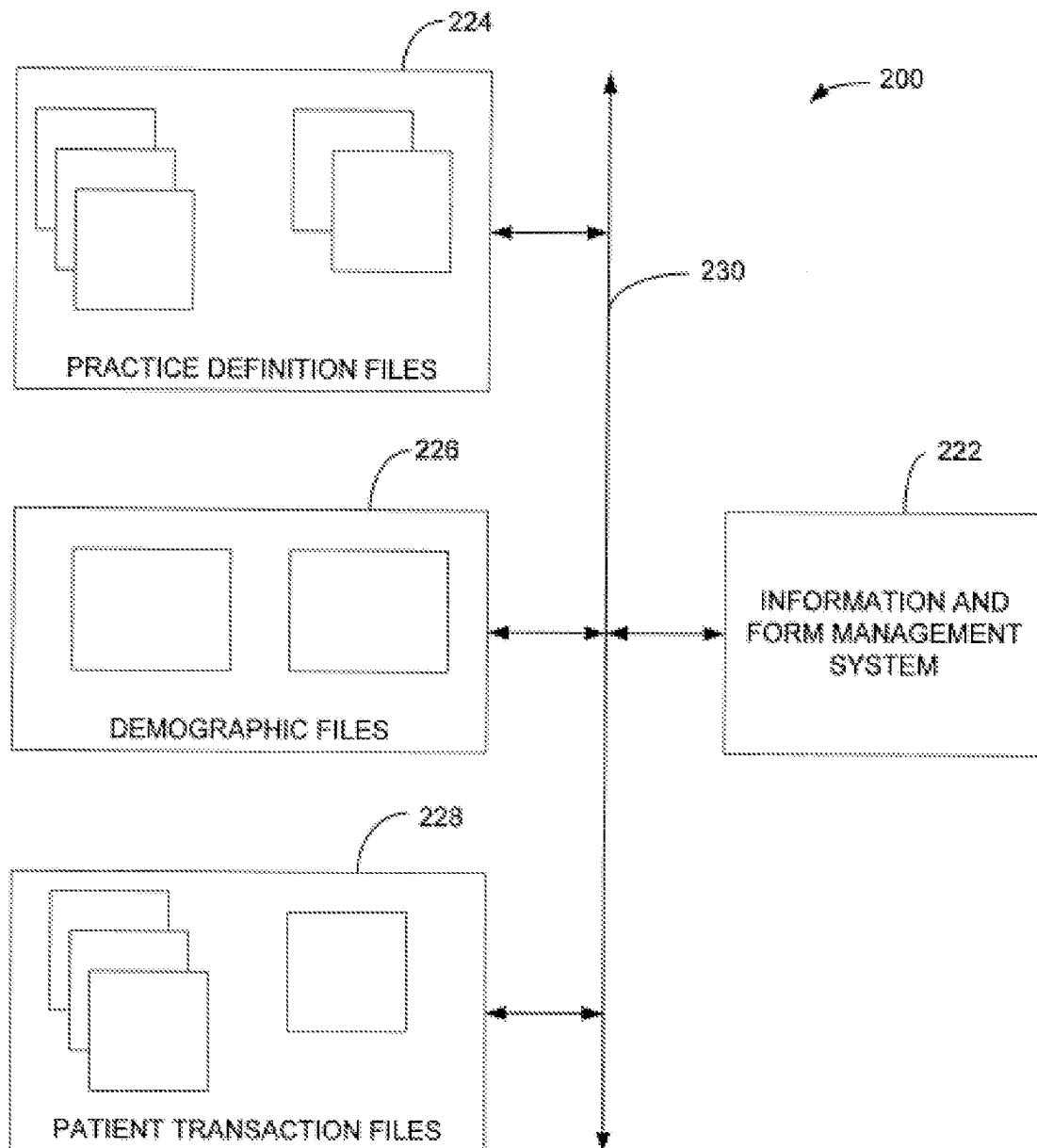


Fig. 2

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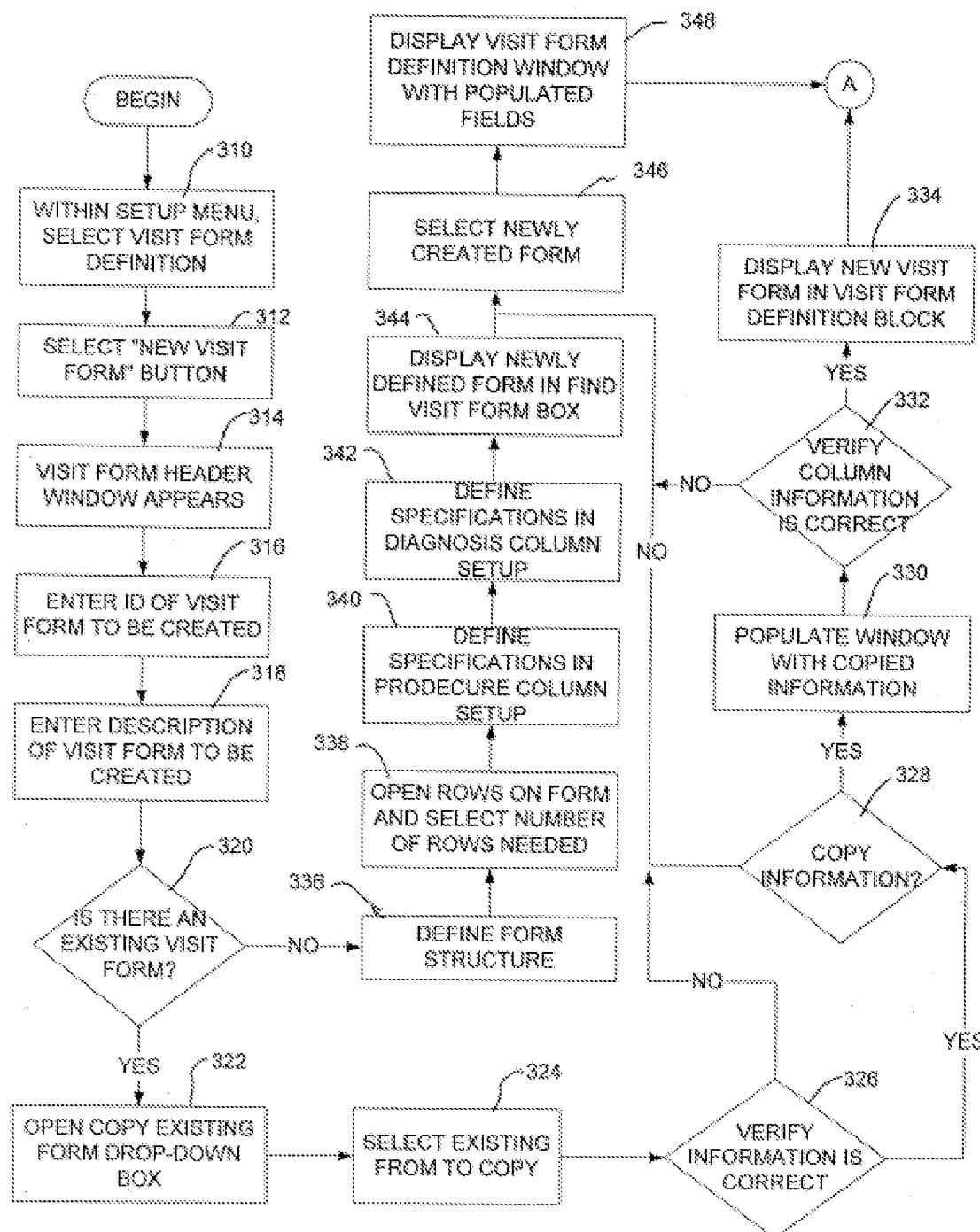
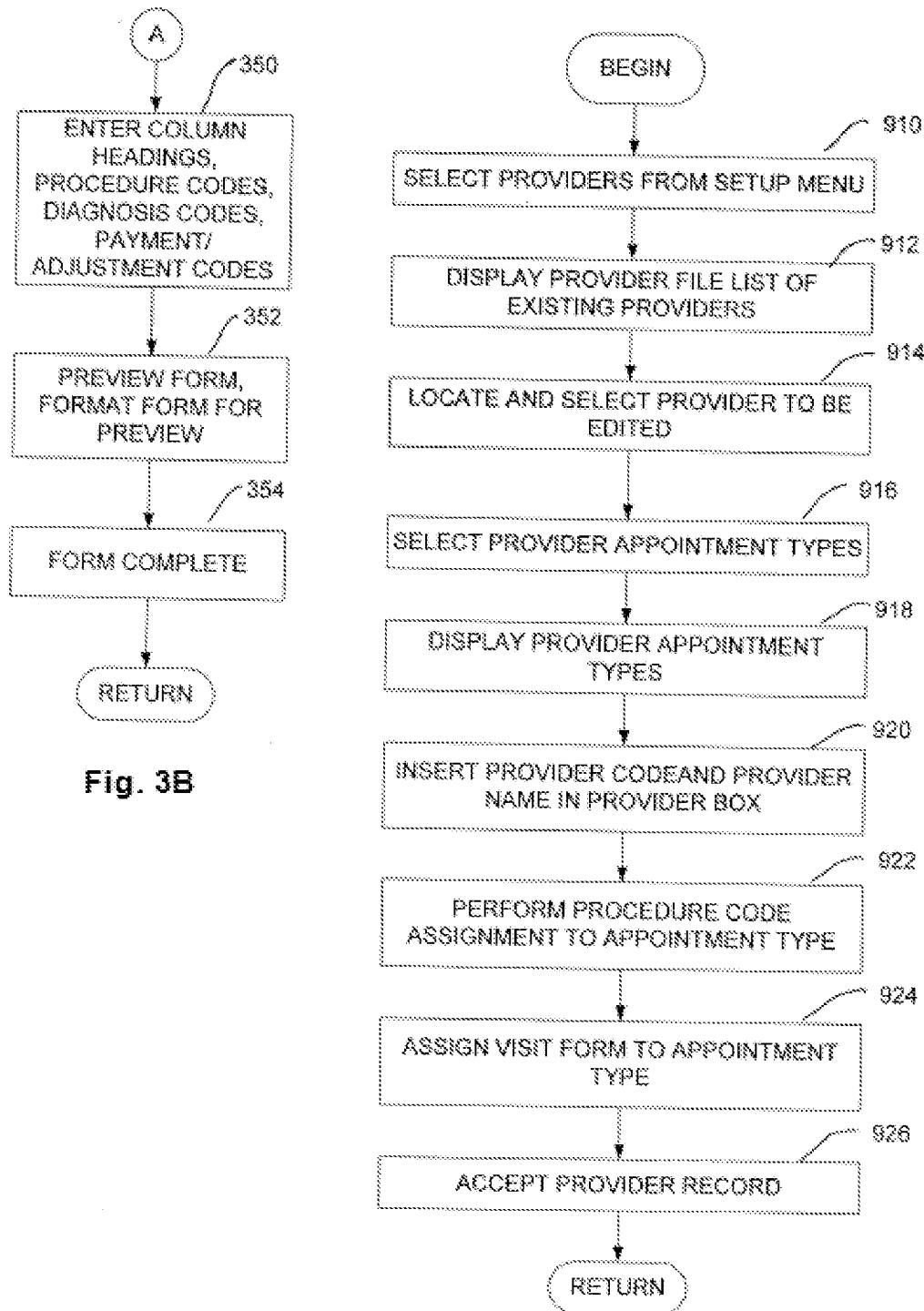


Fig. 3A

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
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Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA

AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg

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5/14

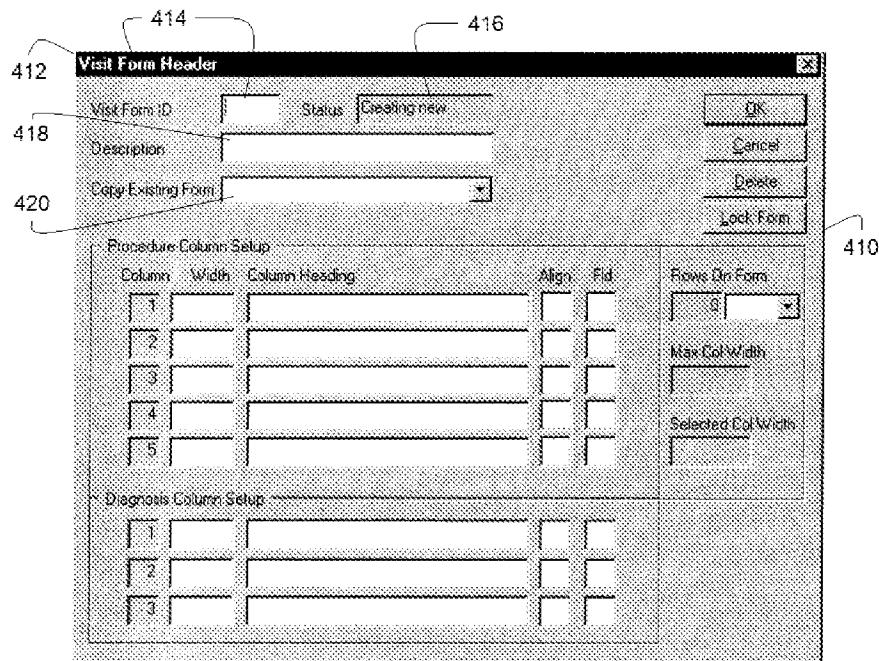


Fig. 4A

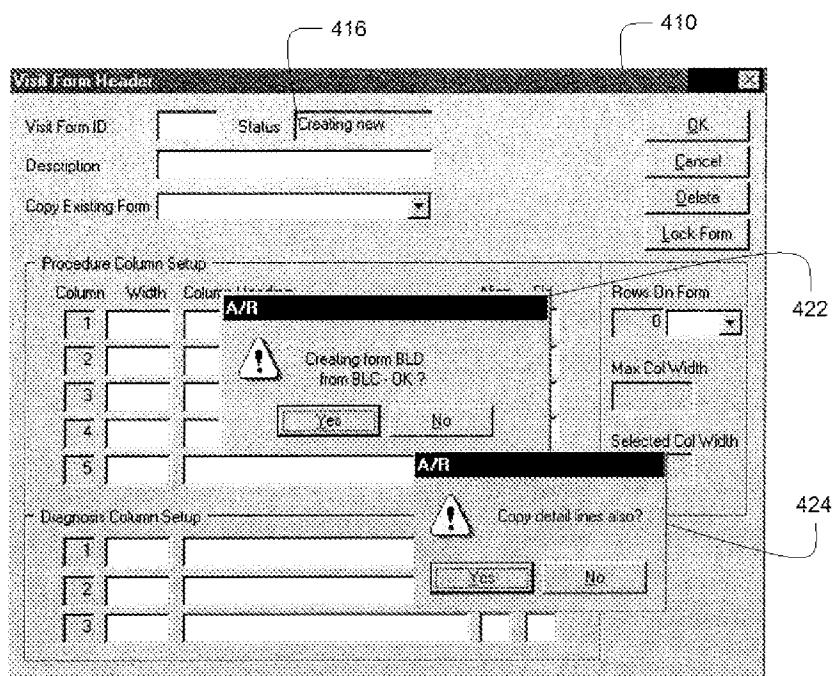


Fig. 4B

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
REPLACEMENT SHEET

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414 ————— 416

412 Visit Form ID: BLD Status: Unlocked OK

418 Description: Sample Visit Form (2) Cancel

420 Copy Existing Form: BLC - Sample Form - Unlocked Delete

410 Lock Form

Procedure Column Setup

Column	Width	Column Heading	Align	Fld	Rows On Form
1	2.50	Description	L	D	0
2	0.70	Code	L	C	1:2
3	0.70	Amount	R	A	Max Col
4					3.95
5					Selected Col Width

Diagnosis Column Setup

Column	Width	Column Heading	Align	Fld
1	2.50	Description	L	D
2	0.70	Code	L	C
3	0.20	Flag	L	F

Fig. 4C

512 ————— 510

Visit Form ID: Description: Status: Find Visit Forms OK

Cancel

Add/Update

Delete Row

Clear Selection

Refresh

New Visit Form

Visit Form Hiz

Form Preview

Move Rows Up

Move Rows Down

Row: Code: Description: Rows: File Types: Row Size:

Total Rows: 114 Columns: 3 Rows Per Col: 56

Select CPT: Select Diagnosis: Select Add / Prints:

Fig. 5

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA AS WELL AS GENERATING CONCURRENT BILLING RECORDS

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Docket No.: 3855.29
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- 516

518

510

514

Visit Form Definition

Visit Form ID:	Description:	Status:	Find Visit Form	OK																				
DMF	Donald Ford Visit Form	Unlocked	<input type="text"/>	<input type="button" value="OK"/>																				
<table border="1"> <thead> <tr> <th>Row</th> <th>Code</th> <th>Description</th> <th>Header</th> <th>File Type</th> </tr> </thead> <tbody> <tr><td>1</td><td></td><td>Select CPT</td><td></td><td></td></tr> <tr><td>2</td><td></td><td>Select Diagnosis</td><td></td><td></td></tr> <tr><td>3</td><td></td><td>Select Adjs / Prints</td><td></td><td></td></tr> </tbody> </table>					Row	Code	Description	Header	File Type	1		Select CPT			2		Select Diagnosis			3		Select Adjs / Prints		
Row	Code	Description	Header	File Type																				
1		Select CPT																						
2		Select Diagnosis																						
3		Select Adjs / Prints																						
<table border="1"> <thead> <tr> <th>Row</th> <th>Code</th> <th>Description</th> <th>Header</th> <th>File Type</th> </tr> </thead> <tbody> <tr><td>1</td><td></td><td>Select CPT</td><td></td><td></td></tr> <tr><td>2</td><td></td><td>Select Diagnosis</td><td></td><td></td></tr> <tr><td>3</td><td></td><td>Select Adjs / Prints</td><td></td><td></td></tr> </tbody> </table>					Row	Code	Description	Header	File Type	1		Select CPT			2		Select Diagnosis			3		Select Adjs / Prints		
Row	Code	Description	Header	File Type																				
1		Select CPT																						
2		Select Diagnosis																						
3		Select Adjs / Prints																						
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Row Size:	<input type="text" value="192"/>																							
Total Rows:	<input type="text" value="3"/>																							
Columns:	<input type="text" value="54"/>																							
Rows Per Col:	<input type="text" value="54"/>																							
<input type="button" value="Add/Update"/> <input type="button" value="Delete Row"/> <input type="button" value="Clear Selection"/> <input type="button" value="Refresh"/> <input type="button" value="New Visit Form"/> <input type="button" value="Visit Form Hdr"/> <input type="button" value="Form Preview"/> <input type="button" value="Move Rows Up"/> <input type="button" value="Move Rows Down"/>																								

Fig. 6

Fig. 7

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
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810

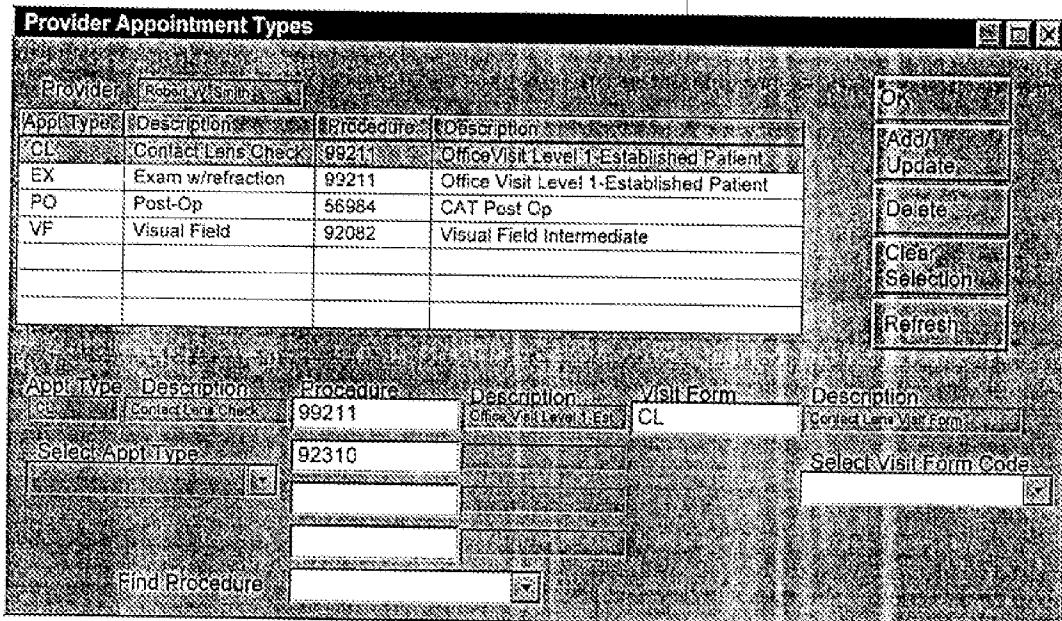


Fig. 8

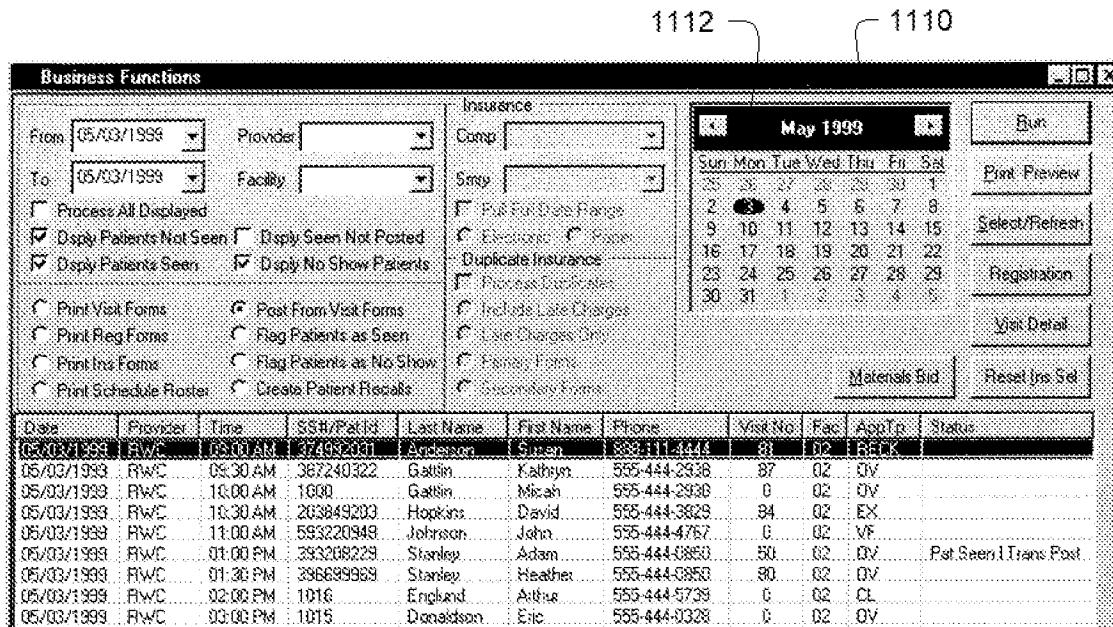


Fig. 11

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
REPLACEMENT SHEET

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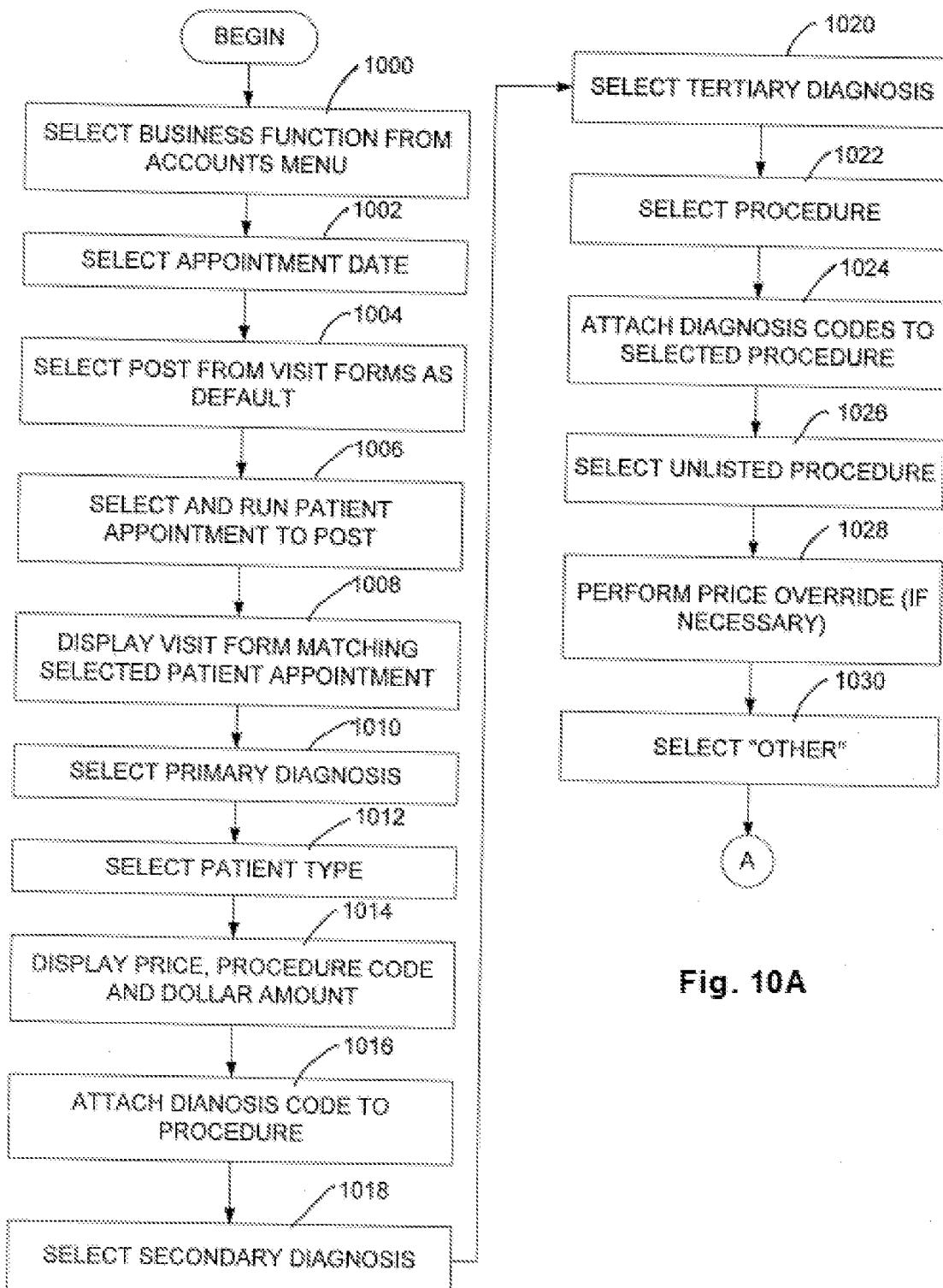


Fig. 10A

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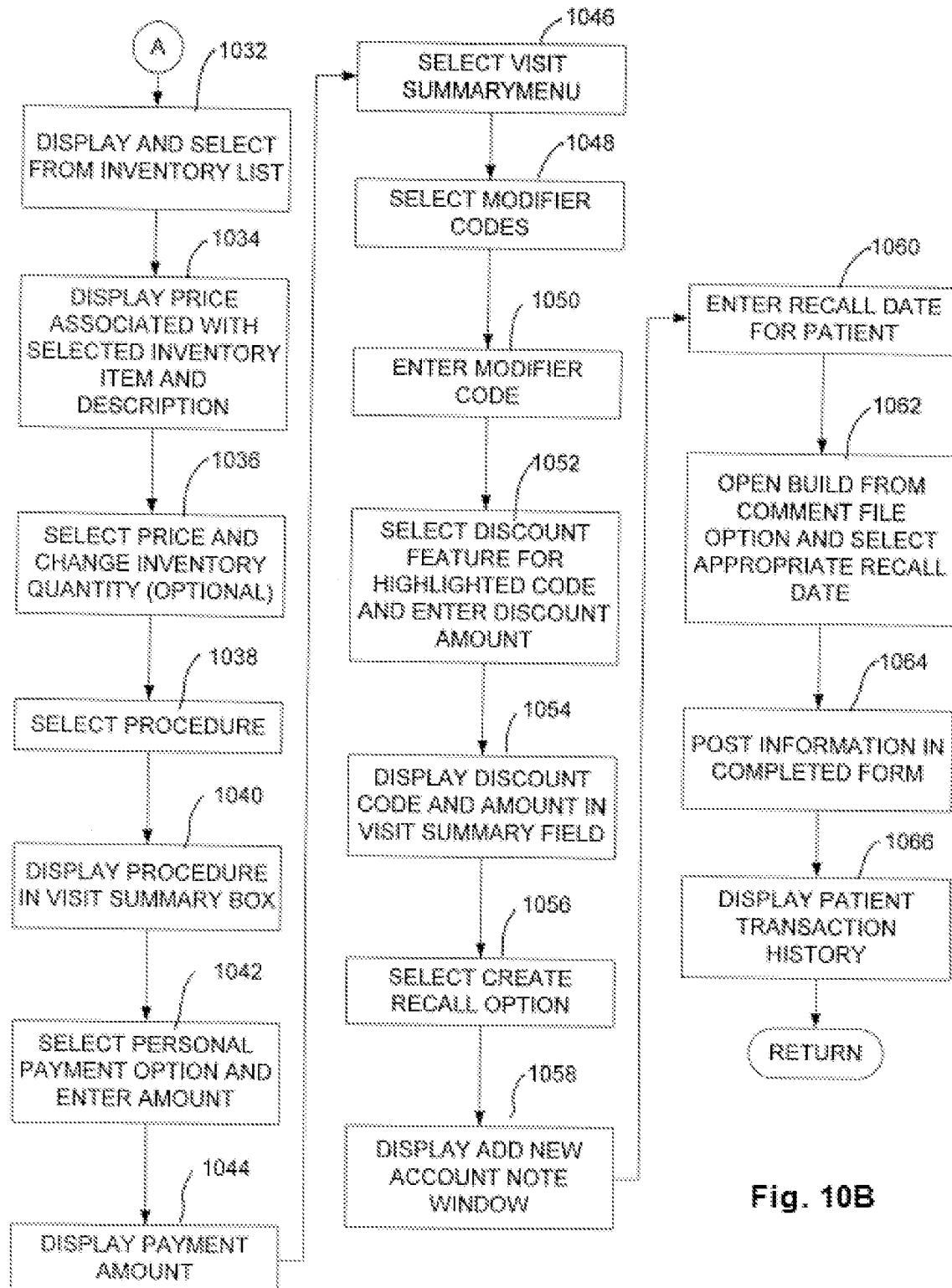


Fig. 10B

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
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1210

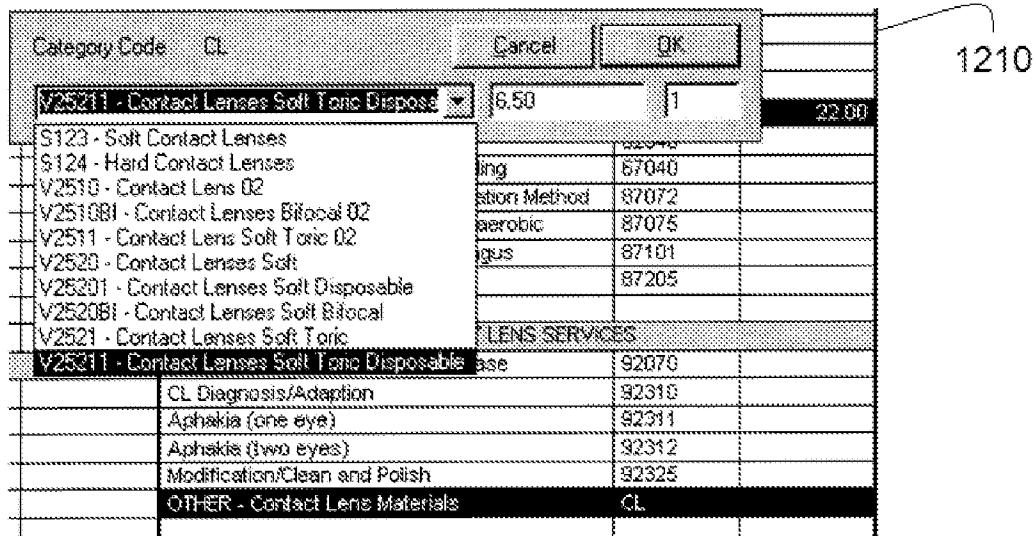
Visit Form Entry				
Eye Care Clinic				Visit # 81
Appointment Date 05-03-1999	Appointment Time 09:00	Account Number 1000	Provider Robert W. Coulter	
Patient Name / SSN Anderson, Susan F	Date of Birth / Age 07-23-1977 21	Home Phone 888-111-4444	Work Phone 888-111-4444	
Address 1234 Miller Rd Anywhere, KS 55555	Insurance Company ECSI	Account Balance (prior to visit) 3,660.50		
EVALUATION AND MANAGEMENT SERVICES		MEDICAL DIAGNOSIS/TREATMENT		RNC
Office Visit Level 1 - New Patient	99210	Foreign Body Removal (superficial)	65205	
Office Visit Level 2 - New Patient	99202	Conjunctival Foreign Body Removal	65210	
Office Visit Level 3 - New Patient	99203	Corneal Foreign Body Removal (with slit lamp)	65220	
Office Visit Level 4 - New Patient	99204	Corneal Foreign Body Removal w/out lamp	65222	
Office Visit Level 5 - New Patient	99205	Scraping of cornea for culture	65430	
Intermediate Exam - New Patient	92002	Removal of corneal epithelial abrasion, curettage	65435	
Comprehensive Exam - New Patient	92004	With application of chelating agent	65438	
Retraction - New Patient	92015	Correction of Trichiasis, Epilation	67820	
		Closure of Lacrimal Puncture by Plug	68790	
		Dilation of Lacrimal Puncture	68800	
Established Patient		Probing of Nasolacrimal Duct	68820	
Office Visit Level 1 - Established Patient	99211	Probing of Lacrimal Canals	68840	
Office Visit Level 2 - Established Patient	99212	Unlisted Procedure, lacrimal system	68850	
Office Visit Level 3 - Established Patient	99213	Glucose screening	62998	
Office Visit Level 4 - Established Patient	99214	Culture, Bacterial, Definitive, Blood	67940	
Office Visit Level 5 - Established Patient	99215	Culture or direct Bacterial Identification Method	67970	
Intermediate Exam - Est. Patient	92012	Culture, Bacterial, any source, Anorectal	67975	
Comprehensive Exam - Est. Patient	92014	Culture, Fungi, Def. ID of each Fungus	67100	
RK Post Op	93024	Smear, Primary Source	67200	
CAT Post Op	93034			
CONTACT LENS SERVICES				
Specular Ophthalmoscopy	92005	Fitting/Contact Lens, Material/Disease	92370	
Ophthalmoscopy	92020	CL, Neoplasia/Adhesion	92310	
Visual Field Limited	92061	Aphakia (one eye)	92311	
Serous Tonometry	92102	Aphakia (two eyes)	92312	
Ophthalmoscopy Ext	92225	Modification/Clean and Polish	92335	
Ophthalmoscopy, Sub Ext	92226	OTHER - Contact Lens Materials	CL	
Fundus Photography	92260			
Ophthalmodynamometry	92360			
External Ocular Photography	92380	GLASSES SERVICES	FRAME	
		Optometric Lens Treatment	LENS	
DIAGNOSES				
Astigmatism (regular)	367.21	ALLERGIC CONJUNCTIVITIS	372.14	
Astigmatism (irregular)	367.22	Foreign Body - Conjunctiva	930.10	
Hypertension	367.0	Hemorrhage subconjunctival	372.72	
Malingering	V65.2	Cornea abrasion	918.1	
Myopia	367.1	Black eye	921.0	
Presbyopia	367.4	Blepharitis	373.00	
Spasm of accommodation	367.53	Chalazion	373.2	
Suppression	368.31	Allergic dermatitis	373.32	
Transient change	367.81	Lid lesion	373.8	
Anisokoria	367.32	Eye pain	378.31	
		Macular degeneration	382.50	
Albinism	270.2	Peripheral degeneration	362.60	
Amblyopia	368.00	Retinal hole	361.31	
Arteriosclerosis	440.9	Hemorrhage	378.23	
Asthenoia (epiphora)	368.13	Vitreous floaters	378.24	
Bells palsy	351.0			
Burn of eye and adnexa	940.9	Patient Co-Pay	COPAY	
Color deficiencies	368.5	Personal Payment - Cash	PPCA	
Convergence insufficiency	370.83	Personal Payment - Check	PPCK	
Diabetes history	250	Discount	DISC	
Diplopia	368.2			
Glaucoma	780.4			
		VISIT TOTAL		

Fig. 12

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

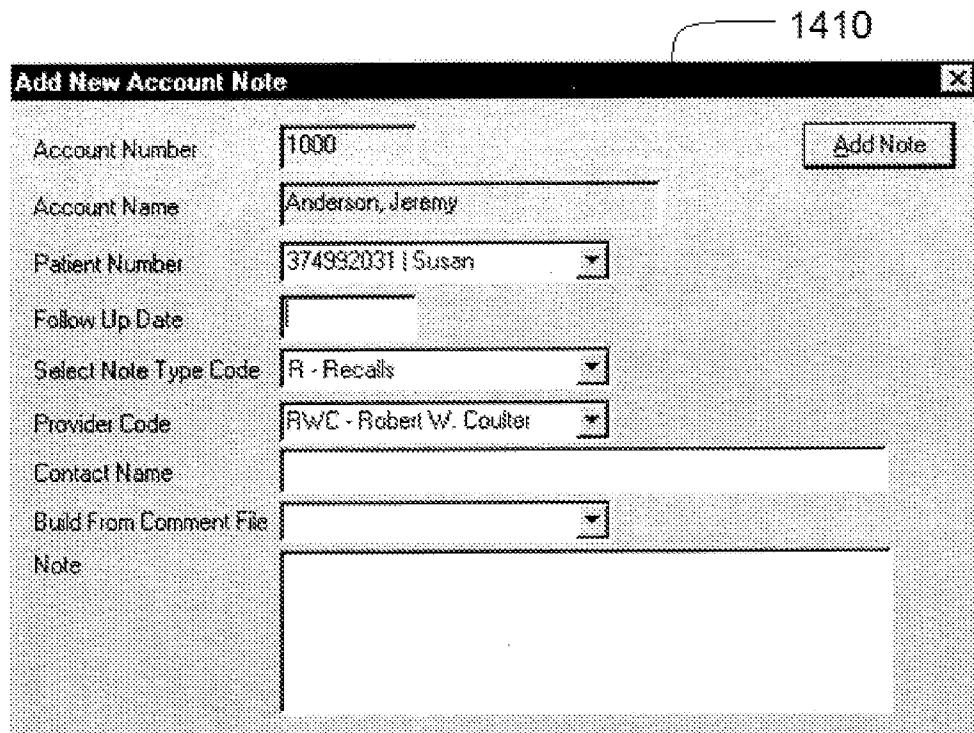
Inventor: Dale Sandberg
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Category Code	CL	Cancel	OK	
V25311 - Contact Lenses Soft Tono Disposable	6.50	1	22.80	
S123 - Soft Contact Lenses				
S124 - Hard Contact Lenses				
V25102 - Contact Lens 02				
V251081 - Contact Lenses Bifocal 02				
V2511 - Contact Lens Soft Tonic 02				
V2520 - Contact Lenses Soft				
V25201 - Contact Lenses Soft Disposable				
V252081 - Contact Lenses Soft Bifocal				
V2521 - Contact Lenses Soft Tonic				
V25311 - Contact Lenses Soft Tono Disposable	6.50	1	22.80	
CL Diagnosis/Adaption	92310			
Aphakia (one eye)	92311			
Aphakia (two eyes)	92312			
Modification/Clean and Polish	92325			
OTHER - Contact Lens Materials	CL			

Fig. 13



Add New Account Note

Account Number:	1000	Add Note
Account Name:	Anderson, Jeremy	
Patient Number:	374932031 Susan	
Follow Up Date:		
Select Note Type Code:	R - Recalls	
Provider Code:	RWC - Robert W. Coulter	
Contact Name:		
Build From Comment File:		
Note:		

Fig. 14

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
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1510	1520																																																																																																																								
<p>The screenshot shows a medical software interface. At the top, there's a menu bar with File, Edit, View, Services, Transactions, Database, Reports, Setup, New, Window, Help. Below the menu is a toolbar with icons for Print, Close, Back, Forward, etc. The main window has tabs for 'New Patient', 'Established Patient', and 'Bill'. The 'Established Patient' tab is selected. It displays appointment details: Appointment Date 06-17-1999, Appointment Time 11:30, Account No. 1520, Patient Name SSN Anderson, Susan M F 374992031, Date of Birth 07-23, Address 1234 Miller Rd Anywhere, KS 55555, Insurance. To the right is a detailed bill summary table:</p> <table border="1"> <thead> <tr> <th>Visit ID</th> <th>Description</th> <th>Amount</th> <th>Allowed</th> <th>Pmt. Due</th> <th>Ins. Due</th> <th>Paid</th> </tr> </thead> <tbody> <tr> <td>99210 ...</td> <td>Office Visit Level 4 - Established Patient</td> <td>\$0.00</td> <td>\$0.00</td> <td>0.00</td> <td>\$0.00</td> <td>\$87.1</td> </tr> <tr> <td>65205 ...</td> <td>Foreign Body Removal (superficial)</td> <td>\$0.00</td> <td>\$0.00</td> <td>0.00</td> <td>\$0.00</td> <td>\$87.1 980.10</td> </tr> <tr> <td>65659 ...</td> <td>Unlisted Procedure, Icd9cm system</td> <td>22.00</td> <td>22.00</td> <td>0.00</td> <td>22.00</td> <td>\$87.1 980.10</td> </tr> <tr> <td>CL-V2 ...</td> <td>Contact Lenses - Self Tint Disposables</td> <td>39.00</td> <td>20.00</td> <td>0.00</td> <td>20.00</td> <td>\$87.1 980.10</td> </tr> <tr> <td>SPCK ...</td> <td>Personal Payment - Check</td> <td>50.00</td> <td>50.00</td> <td>0.00</td> <td>0.00</td> <td>\$87.1 980.10</td> </tr> <tr> <td>Tax ...</td> <td>State Sales Tax</td> <td>1.25</td> <td>1.25</td> <td>1.25</td> <td></td> <td></td> </tr> <tr> <td>Discount ...</td> <td>Discount</td> <td>-2.00</td> <td>-2.00</td> <td>2.00</td> <td></td> <td>\$87.1 980.10</td> </tr> <tr> <td>Total</td> <td></td> <td>111.25</td> <td>91.25</td> <td>40.75</td> <td>132.00</td> <td></td> </tr> </tbody> </table> <p>Below the bill summary is a 'CROSS RECALL' button, followed by 'New Patient', 'Diagnosis', '1520', 'Bill', and 'Another Codes' buttons.</p>		Visit ID	Description	Amount	Allowed	Pmt. Due	Ins. Due	Paid	99210 ...	Office Visit Level 4 - Established Patient	\$0.00	\$0.00	0.00	\$0.00	\$87.1	65205 ...	Foreign Body Removal (superficial)	\$0.00	\$0.00	0.00	\$0.00	\$87.1 980.10	65659 ...	Unlisted Procedure, Icd9cm system	22.00	22.00	0.00	22.00	\$87.1 980.10	CL-V2 ...	Contact Lenses - Self Tint Disposables	39.00	20.00	0.00	20.00	\$87.1 980.10	SPCK ...	Personal Payment - Check	50.00	50.00	0.00	0.00	\$87.1 980.10	Tax ...	State Sales Tax	1.25	1.25	1.25			Discount ...	Discount	-2.00	-2.00	2.00		\$87.1 980.10	Total		111.25	91.25	40.75	132.00																																																										
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99210 ...	Office Visit Level 4 - Established Patient	\$0.00	\$0.00	0.00	\$0.00	\$87.1																																																																																																																			
65205 ...	Foreign Body Removal (superficial)	\$0.00	\$0.00	0.00	\$0.00	\$87.1 980.10																																																																																																																			
65659 ...	Unlisted Procedure, Icd9cm system	22.00	22.00	0.00	22.00	\$87.1 980.10																																																																																																																			
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SPCK ...	Personal Payment - Check	50.00	50.00	0.00	0.00	\$87.1 980.10																																																																																																																			
Tax ...	State Sales Tax	1.25	1.25	1.25																																																																																																																					
Discount ...	Discount	-2.00	-2.00	2.00		\$87.1 980.10																																																																																																																			
Total		111.25	91.25	40.75	132.00																																																																																																																				
<p>The screenshot shows a list of Evaluation and Management services categorized under 'New Patient' and 'Established Patient'. Each service is listed with its code and a brief description. To the right of the descriptions are two columns: 'Procedure' and 'Treatment' with their respective codes.</p> <table border="1"> <thead> <tr> <th colspan="2">EVALUATION AND MANAGEMENT SERVICES</th> <th colspan="2">PROCEDURE/TREATMENT</th> </tr> </thead> <tbody> <tr> <td colspan="2">New Patient</td> <td colspan="2">Procedure/Treatment</td> </tr> <tr> <td>Office Visit Level 1 - New Patient</td> <td>99210</td> <td>Foreign Body Removal (superficial)</td> <td>65205</td> </tr> <tr> <td>Office Visit Level 2 - New Patient</td> <td>99212</td> <td>Conjunctival Foreign Body Removal</td> <td>65210</td> </tr> <tr> <td>Office Visit Level 3 - New Patient</td> <td>99213</td> <td>Conjunctival Foreign Body Removal (with slit lamp)</td> <td>65220</td> </tr> <tr> <td>Office Visit Level 4 - New Patient</td> <td>99214</td> <td>Scraping of cornea for culture</td> <td>65435</td> </tr> <tr> <td>Office Visit Level 5 - New Patient</td> <td>99215</td> <td>Removal of Conjunctival epithelial abrasion, subconjunctival</td> <td>65437</td> </tr> <tr> <td>Intermediate Exam - New Patient</td> <td>92032</td> <td>With application of cleaning agent</td> <td>65438</td> </tr> <tr> <td>Comprehensive Exam - New Patient</td> <td>92034</td> <td>Correction of Thickened Epilation</td> <td>61830</td> </tr> <tr> <td>Refraction - New Patient</td> <td>92016</td> <td>Closure of Lacrimal Plumbule by Plug</td> <td>65278</td> </tr> <tr> <td colspan="2">Established Patient</td> <td colspan="2">Treatment</td> </tr> <tr> <td>Office Visit Level 1 - Established Patient</td> <td>99211</td> <td>Closure of Lacrimal Punctum</td> <td>65810</td> </tr> <tr> <td>Office Visit Level 2 - Established Patient</td> <td>99212</td> <td>Probing of Lacrimal Canaliculi</td> <td>65840</td> </tr> <tr> <td>Office Visit Level 3 - Established Patient</td> <td>99213</td> <td>Unlisted Procedure, Icd9cm system</td> <td>65899</td> </tr> <tr> <td>Office Visit Level 4 - Established patient</td> <td>99214</td> <td>Glucose screening</td> <td>62345</td> </tr> <tr> <td>Office Visit Level 5 - Established Patient</td> <td>99215</td> <td>Culture or Direct Bacterial Identification Method</td> <td>67672</td> </tr> <tr> <td>Intermediate Exam - Est. Patient</td> <td>92012</td> <td>Culture, Bacterial, any source, Aseptic</td> <td>65075</td> </tr> <tr> <td>Comprehensive Exam - Est. Patient</td> <td>92014</td> <td>Culture, Fungi, Det ID of each fungus</td> <td>65130</td> </tr> <tr> <td>RX Post Op</td> <td>99034</td> <td>Smear, Primary Source</td> <td>67203</td> </tr> <tr> <td>CAS Post Op</td> <td>99034</td> <td></td> <td></td> </tr> <tr> <td colspan="4">OPHTHALMIC SURGICAL SERVICES</td> </tr> <tr> <td>Gonioscopy</td> <td>92008</td> <td>Fitting Contact Lens, Material Disease</td> <td>92078</td> </tr> <tr> <td>Visual Field Limited</td> <td>92081</td> <td>CL Diagnosic/Audition</td> <td>92312</td> </tr> <tr> <td>Sensit Tonometer</td> <td>92103</td> <td>Applanation (tono eye)</td> <td>92311</td> </tr> <tr> <td>Ophthalmoscopy Ext.</td> <td>92235</td> <td>Applanation (tono eye)</td> <td>92312</td> </tr> <tr> <td>Ophthalmoscopy Sub Ext.</td> <td>92236</td> <td>Modifying/Exam and Polish</td> <td>92325</td> </tr> <tr> <td>Funus Photography</td> <td>92260</td> <td>OTHRSP - Contact Lens Materials</td> <td>0</td> </tr> <tr> <td>Ophthalmomicroscopy</td> <td>92260</td> <td></td> <td>20.00</td> </tr> <tr> <td>External Color Photography</td> <td>92265</td> <td>Frame Services</td> <td>FRAME</td> </tr> <tr> <td></td> <td></td> <td>Orthotic Lens Treatment</td> <td>LENS</td> </tr> </tbody> </table>		EVALUATION AND MANAGEMENT SERVICES		PROCEDURE/TREATMENT		New Patient		Procedure/Treatment		Office Visit Level 1 - New Patient	99210	Foreign Body Removal (superficial)	65205	Office Visit Level 2 - New Patient	99212	Conjunctival Foreign Body Removal	65210	Office Visit Level 3 - New Patient	99213	Conjunctival Foreign Body Removal (with slit lamp)	65220	Office Visit Level 4 - New Patient	99214	Scraping of cornea for culture	65435	Office Visit Level 5 - New Patient	99215	Removal of Conjunctival epithelial abrasion, subconjunctival	65437	Intermediate Exam - New Patient	92032	With application of cleaning agent	65438	Comprehensive Exam - New Patient	92034	Correction of Thickened Epilation	61830	Refraction - New Patient	92016	Closure of Lacrimal Plumbule by Plug	65278	Established Patient		Treatment		Office Visit Level 1 - Established Patient	99211	Closure of Lacrimal Punctum	65810	Office Visit Level 2 - Established Patient	99212	Probing of Lacrimal Canaliculi	65840	Office Visit Level 3 - Established Patient	99213	Unlisted Procedure, Icd9cm system	65899	Office Visit Level 4 - Established patient	99214	Glucose screening	62345	Office Visit Level 5 - Established Patient	99215	Culture or Direct Bacterial Identification Method	67672	Intermediate Exam - Est. 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Fig. 15

Title: METHOD AND SYSTEM FOR RECORDING AND MAINTAINING PATIENT HISTORY DATA
AS WELL AS GENERATING CONCURRENT BILLING RECORDS

Inventor: Dale Sandberg
Docket No.: 3855.29
REPLACEMENT SHEET

14/14

06/17/1999		Eye Care Clinic				Page 1	
Transaction History For Account 1000 (Anderson, Jeremy) from 7-1999							
Period TransDate	Patient Name	Type	Code Description	Amount	Qty	Visit	Batch
8-1999 06/17/1999	Anderson, Susan	C	\$9214 Office Visit Level 4-Est Patient	60.00	0	167	VT
8-1999 06/17/1999	Anderson, Susan	A	BCWO BlueCross/Blue Shield Write-off	-10.00	0	167	VT ADJ
8-1999 06/17/1999	Anderson, Susan	C	\$8205 Foreign Body Removal	60.00	0	167	VT
8-1999 06/17/1999	Anderson, Susan	A	BCWO BlueCross/Blue Shield Write-off	-10.00	0	167	VT ADJ
8-1999 06/17/1999	Anderson, Susan	C	\$8859 Unlisted Procedure, Iacimal sys	20.00	0	167	VT
8-1999 06/17/1999	Anderson, Susan	C	V8829 COntract Lens Materials	20.00	0	167	VT
8-1999 06/17/1999	Anderson, Susan	P	PPCK Personal Payment-Check	-50.00	0	167	VT
8-1999 06/17/1999	Anderson, Susan	C	TAX Sales Tax	1.25	0	167	VT ADJ
8-1999 06/17/1999	Anderson, Susan	A	DSIC Discount	-2.00	0	167	VT
8-1999			Subtotal for this Period	81.25 **			
			Current Account Total Due	3,751.75 ***			

Fig. 16